

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF INDIANA

Case number (if known)

Chapter 11☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Fort Wayne Cold Storage, LLC</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN) <u>83-4636819</u>		
4. Debtor's address		
	Principal place of business	Mailing address, if different from principal place of business
	<u>7235 Vicksburg Avenue</u> <u>Fort Wayne, IN 46804</u> Number, Street, City, State & ZIP Code	<u>PO Box 311</u> <u>Defiance, OH 43512</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Allen</u> County	Location of principal assets, if different from principal place of business <u>Number, Street, City, State & ZIP Code</u>
5. Debtor's website (URL) _____		
6. Type of debtor		
	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))	
	<input type="checkbox"/> Partnership (excluding LLP)	
	<input type="checkbox"/> Other. Specify: _____	

Debtor **Fort Wayne Cold Storage, LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Fort Wayne Cold Storage, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor	Fort Wayne Cold Storage, LLC	Case number (if known)
Name		
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Fort Wayne Cold Storage, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.


I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 8, 2023

MM/DD/YYYY

X


Signature of authorized representative of debtorScott Olson

Printed name

Title President**18. Signature of attorney**

X


Signature of attorney for debtorDate August 8, 2023

MM/DD/YYYY

Scot T. Skekloff 15849-02

Printed name

HallerColvin PC

Firm name

444 East Main StreetFort Wayne, IN 46802

Number, Street, City, State & ZIP Code

Contact phone (260) 426-0444Email address sskekloff@hallercolvin.com15849-02 IN

Bar number and State

SCHEDULE C

(Form 1040)

Profit or Loss From Business

(Sole Proprietorship)

OMB No. 1545-0074

2022Attachment
Sequence No. **09**Department of the Treasury
Internal Revenue ServiceGo to www.irs.gov/ScheduleC for instructions and the latest information.
Attach to Form 1040, 1040-SR, 1040-NR, or 1041; partnerships generally must file Form 1065.

Name of proprietor

Social security number (SSN)

SCOTT A. OLSON**A** Principal business or profession, including product or service (see instructions)**WAREHOUSE****B** Enter code from instructions**493100****C** Business name. If no separate business name, leave blank.**FORT WAYNE COLD STORAGE, LLC****D** Employer ID number (EIN) (see instr.)**83-4636819****E** Business address (including suite or room no.) **P.O. BOX 311**City, town or post office, state, and ZIP code **DEFIANCE OH 43512****F** Accounting method: (1) ☐ Cash (2) ☒ Accrual (3) ☐ Other (specify)**G** Did you "materially participate" in the operation of this business during 2022? If "No," see instructions for limit on losses ☒ Yes ☐ No**H** If you started or acquired this business during 2022, check here**I** Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions ☒ Yes ☐ No**J** If "Yes," did you or will you file required Form(s) 1099? ☒ Yes ☐ No**Part I Income**

1	Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked <input type="checkbox"/>	1	1,875,165
2	Returns and allowances	2	
3	Subtract line 2 from line 1	3	1,875,165
4	Cost of goods sold (from line 42)	4	
5	Gross profit. Subtract line 4 from line 3	5	1,875,165
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions) SEE STMT 1	6	892
7	Gross income. Add lines 5 and 6	7	1,876,057

Part II Expenses. Enter expenses for business use of your home **only** on line 30.

8	Advertising	8		18	Office expense (see instructions)	18	35,901
9	Car and truck expenses (see instructions)	9		19	Pension and profit-sharing plans	19	
10	Commissions and fees	10		20	Rent or lease (see instructions):		
11	Contract labor (see instructions)	11		a	Vehicles, machinery, and equipment	20a	33
12	Depletion	12		b	Other business property	20b	660,000
13	Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	13	1,222	21	Repairs and maintenance	21	49,008
14	Employee benefit programs (other than on line 19)	14	39,706	22	Supplies (not included in Part III)	22	
15	Insurance (other than health)	15	6,140	23	Taxes and licenses	23	37,005
16	Interest (see instructions):			24	Travel and meals:		
a	Mortgage (paid to banks, etc.)	16a		a	Travel	24a	423
b	Other	16b	1,445	b	Deductible meals (see instructions)	24b	23,812
17	Legal and professional services	17	32,748	25	Utilities	25	282,574
				26	Wages (less employment credits)	26	509,631
				27a	Other expenses (from line 48)	27a	94,602
				b	Reserved for future use	27b	

28 **Total expenses** before expenses for business use of home. Add lines 8 through 27a **28** **1,774,250**

29 Tentative profit or (loss). Subtract line 28 from line 7 **29** **101,807**

30 Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method. See instructions.

Simplified method filers only: Enter the total square footage of (a) your home: _____

and (b) the part of your home used for business: _____. Use the Simplified

Method Worksheet in the instructions to figure the amount to enter on line 30

31 **Net profit or (loss).** Subtract line 30 from line 29.

• If a profit, enter on both **Schedule 1 (Form 1040), line 3**, and on **Schedule SE, line 2**. (If you checked the box on line 1, see instructions.) Estates and trusts, enter on **Form 1041, line 3**.

• If a loss, you **must** go to line 32.

32 If you have a loss, check the box that describes your investment in this activity. See instructions.

• If you checked 32a, enter the loss on both **Schedule 1 (Form 1040), line 3**, and on **Schedule SE, line 2**. (If you checked the box on line 1, see the line 31 instructions.) Estates and trusts, enter on **Form 1041, line 3**.

• If you checked 32b, you **must** attach **Form 6198**. Your loss may be limited.

32a ☐ All investment is at risk.

32b ☐ Some investment is not at risk.

For Paperwork Reduction Act Notice, see the separate instructions.

DAA

Schedule C (Form 1040) 2022

FORT WAYNE COLD STORAGE, LLC**BALANCE SHEETS**

June 30, 2023 and 2022

	2023	2022
ASSETS		
CURRENT ASSETS		
Cash	\$ 0.00	\$ 0.00
Accounts receivable	297,120.25	104,631.55
Prepaid expenses	72,353.55	14,516.32
	<hr/>	<hr/>
Total current assets	369,473.80	119,147.87
PROPERTY AND EQUIPMENT		
Machinery and equipment	140,353.68	140,353.68
	<hr/>	<hr/>
Total	140,353.68	140,353.68
Less accum. depreciation	(126,547.48)	(117,972.01)
	<hr/>	<hr/>
Net property and equipment	13,806.20	22,381.67
	<hr/>	<hr/>
	\$ 383,280.00	\$ 141,529.54
	<hr/> <hr/>	<hr/> <hr/>
LIABILITIES AND MEMBER'S EQUITY		
CURRENT LIABILITIES		
Capital leases due in one year	\$ 0.00	\$ 611.51
Bank overdraft	172,028.87	230,491.89
Accounts payable - trade	7,521.13	2,881.67
Customer overpayment	0.00	0.00
Note payable - member	140,680.17	140,680.17
Accrued and withheld liabilities		
Accrued interest	23,794.04	15,563.78
Accrued management fee	6,351.25	6,351.25
Payroll taxes and withholdings	17,249.30	4,850.02
	<hr/>	<hr/>
Total current liabilities	367,624.76	401,430.29
LONG-TERM LIABILITIES		
Capital lease obligations	0.00	0.00
Long term obligations	0.00	37,500.00
	<hr/>	<hr/>
Total long-term liabilities	0.00	37,500.00
MEMBER'S EQUITY		
Beginning balance	(127,908.09)	(119,750.53)
Net income (loss)	143,996.33	(177,650.22)
Owner's Draw	(433.00)	0.00
	<hr/>	<hr/>
Ending balance	15,655.24	(297,400.75)
	<hr/>	<hr/>
	\$ 383,280.00	\$ 141,529.54
	<hr/> <hr/>	<hr/> <hr/>

See independent accountant's compilation report.

FORT WAYNE COLD STORAGE, LLC
STATEMENT OF CASH FLOW
Six Months Ended June 30, 2023

June 2023

CASH FLOWS FROM OPERATING ACTIVITIES

Net income	143,996
Adjustments to reconcile net income to net cash provided by operating activities	
Depreciation	4,288
Increase in accounts receivable - trade	(61,068)
Decrease in accounts receivable - other	12,870
Increase in prepaid expenses	(67,867)
Decrease in accounts payable - trade	(16,765)
Increase in bank overdraft	32,262
Increase in accrued interest	1,847
Decrease in accrued and withheld liabilities	<u>(11,630)</u>
Total adjustments	<u>(106,063)</u>
Net cash provided by operating activities	37,933

CASH FLOWS FROM FINANCING ACTIVITIES

Member draws	(433)
Repayment of obligations	<u>(37,500)</u>
Net cash used in financing activities	<u>(37,933)</u>

NET INCREASE (DECREASE) IN CASH -

CASH AT BEGINNING OF MONTH AND YEA -

CASH AT END OF MONTH AND YEAR -

SUPPLEMENTAL INFORMATION

Cash paid during the month and year for:	
Interest	3,684

FORT WAYNE COLD STORAGE, LLC
STATEMENTS OF INCOME AND MEMBER'S EQUITY
One Month and Six Months Ended June 30, 2023 and 2022

	JUNE 2023			JUNE 2022		YTD 2023		YTD 2022				
REVENUE												
REVENUE - STORAGE	\$	74,554.50	40.91	\$	61,397.75	39.36	\$	404,476.00	34.49	\$	238,182.25	31.28
REVENUE - HANDLING		20,286.30	11.13		26,058.00	16.70		233,786.45	19.94		123,390.00	16.20
REVENUE - MISC.		87,398.39	47.96		68,536.76	43.94		534,403.16	45.57		399,968.27	52.52
Total revenue		182,239.19	100.00		155,992.51	100.00		1,172,665.61	100.0		761,540.52	100.0
DIRECT COST		83,116.04	45.61		131,971.82	84.60		856,604.44	73.05		782,297.86	102.7
SELLING, GENERAL & ADMI		23,690.21	13.00		30,170.46	19.34		167,054.65	14.25		150,926.27	19.82
Income (loss) from operations		75,432.94	41.39		(6,149.77)	(3.94)		149,006.52	12.71		(171,683.61)	(22.54)
OTHER INCOME (EXPENSE)												
Interest expense		(925.02)	(0.51)		(1,043.85)	(0.67)		(5,531.09)	(0.47)		(6,313.75)	(0.83)
Interest Income		0.01	0.00		0.01	0.00		0.03	0.00		0.39	0.00
Other Income		35.36	0.02		89.08	0.06		520.87	0.04		346.75	0.05
Net other inc. (exp.)		(889.65)	(0.49)		(954.76)	(0.61)		(5,010.19)	(0.43)		(5,966.61)	(0.78)
NET INCOME (LOSS)	\$	74,543.29	40.90	\$	(7,104.53)	(4.55)	\$	143,996.33	12.28	\$	(177,650.22)	(23.33)

See independent accountant's compilation report.

Fill in this information to identify the case:Debtor name Fort Wayne Cold Storage, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF INDIANA

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Petition Attachments - Form 204 (20 Largest Unsecured Creditors)

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 8, 2023

X



Signature of individual signing on behalf of debtor

Scott Olson

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Fort Wayne Cold Storage, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF INDIANA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Allen County Treasurer 1 East Main Street, Suite 104 Fort Wayne, IN 46802		Personal Property Taxes				Unknown
Crown Equipment Corporation 44 S Washington St New Bremen, OH 45869		Material Handling Repair and Maintenance				\$2,000.00
Hawk Distribution Services, LLC 1564 Meadowside Drive Saint Louis, MO 63146		Broker Commission				\$7,000.00
MG88 Fort Wayne Cold Storage, LLC 1375 NW 89th Ct #9 Doral, FL 33172		Lease Agreement	Disputed			\$479,521.71

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Indiana

In re Fort Wayne Cold Storage, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	Fees at the below hourly rates
Prior to the filing of this statement I have received	\$	\$43,620 retainer with
		\$6,380 for pre-petition services
Balance Due	\$	Hourly Rates:
		\$250-\$450/hr. Partners
		\$175-\$250/hr. Associates

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Preparation and filing of documents, motions, and applications as needed in this Chapter 11 case, representation of the Chapter 11 estate, and counseling Debtor regarding same.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the Debtor in non-bankruptcy matters.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 8, 2023
Date

Scot T. Skekloff 15849-02
Signature of Attorney
HallerColvin PC
444 East Main Street
Fort Wayne, IN 46802
(260) 426-0444 Fax: (260) 422-0274
sskekloff@hallercolvin.com
Name of law firm

**United States Bankruptcy Court
Northern District of Indiana**

In re Fort Wayne Cold Storage, LLC

Debtor(s)

Case No.
Chapter11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Scott Olson P.O. Box 311 Defiance, OH 43512	Membership Interest		Sole Member/Owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 8, 2023

Signature



Scott Olson

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

(6/2010)

**United States Bankruptcy Court
Northern District of Indiana**

In re Fort Wayne Cold Storage, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above-named debtor(s) verifies under penalty of perjury that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: August 8, 2023



Scott Olson/President
Signer/Title

ALLEN COUNTY TREASURER
1 EAST MAIN STREET, SUITE 104
FORT WAYNE, IN 46802

CROWN EQUIPMENT CORPORATION
44 S WASHINGTON ST
NEW BREMEN, OH 45869

CROWN EQUIPMENT CORPORATION
C/O CT CORPORATION SYSTEM
334 N SENATE AVE
INDIANAPOLIS, IN 46204

HAWK DISTRIBUTION SERVICES, LLC
1564 MEADOWSIDE DRIVE
SAINT LOUIS, MO 63146

MG88 FORT WAYNE COLD STORAGE, LLC
1375 NW 89TH CT #9
DORAL, FL 33172

MG88 FORT WAYNE COLD STORAGE, LLC
C/O MICHAEL MANDICH
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C/O JAMES R.A. DAWSON
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INDIANAPOLIS, IN 46204

SCOTT OLSON
P.O. BOX 311
DEFIANCE, OH 43512

**United States Bankruptcy Court
Northern District of Indiana**

In re Fort Wayne Cold Storage, LLC

Debtor(s)

Case No.

Chapter 11

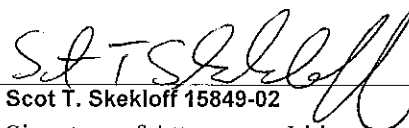
CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Fort Wayne Cold Storage, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

August 8, 2023

Date



Scot T. Skekloff 15849-02

Signature of Attorney or Litigant

Counsel for Fort Wayne Cold Storage, LLC

HallerColvin PC

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Fort Wayne, IN 46802

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